

**CLAIM FOR REFUND OF TAX PAYMENTS  
COUNTY OF SAN BERNARDINO  
STATE OF CALIFORNIA**

*Please type or print clearly*

CLAIMANT: William C. Erwin

ASSESSOR'S PARCEL NUMBER: 029227145000

MAILING ADDRESS: 

PROPERTY ADDRESS: 2061 W. REDLANDS Blvd - UNIT # 9D  
REDLANDS, CALIFORNIA 92373

In accordance with the provisions of Chapter 5, Article 1, of the California Revenue and Taxation Code (commencing with Section 5096), I am (we are) herewith filing this claim with the Board of Supervisors of the COUNTY OF SAN BERNARDINO, and ask that a refund of taxes and/or penalties be made for the following amounts.

Fiscal year(s) for which refund is claimed:	Date(s) taxes were paid:	Amount of tax claim:	Amount of penalty claim:	Total amount:
<u>2003</u>	<u>ON TIME</u>		<u>179<sup>21</sup></u>	<u>179<sup>21</sup></u>
19				
19				
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19				
19				

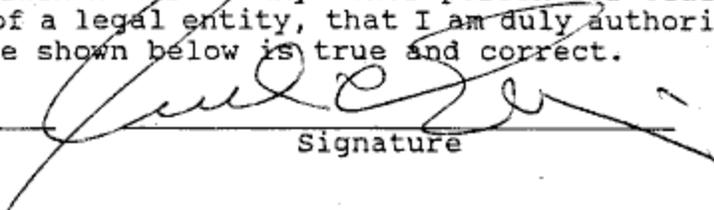
I (we) claim that the whole assessment (part of the assessment) for the year(s) as shown above is (are) void for the following reasons (use attachments if necessary): SEE DOCUMENTS ATTACHED, ORIGINAL TAX BILL & PAID RECEIPT!

PAT MOLINA IN ASSESSORS OFFICE (County Employee) 172 W. Third St, Third Floor HAS SHOWN, BY RETRIEVING ACTUAL DOCUMENTS, THAT THE "ASSESSOR COS PENALTY" SHOULD NOT BE ATTACHED TO THIS TAX BILL. THE IRREGULARITY THAT TRIGGERED THE PENALTY IS THE FAULT/RESPONSIBILITY OF THE FORMER OWNER, DANIEL J. WILSON. I RECENTLY PURCHASED THE PROPERTY - APPROX AUGUST 2003!

I hereby declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct; that the taxes and/or penalties sought to be refunded were paid within four years prior to filing this claim; that the amounts herein claimed are correct and no part thereof has heretofore been refunded to the claimant or to any other person for claimant's benefit; and, if acting on behalf of a legal entity, that I am duly authorized to act on its behalf and that the title shown below is true and correct.

JUNE 7, 2004

Date



Signature

Title

*(If claim is made on behalf of a legal entity)*

**IMPORTANT NOTICE:**

This form is provided as a courtesy and does not constitute legal advice to claimants. Claimants are strongly advised to consult an attorney regarding their rights and obligations, particularly with regard to exhaustion of administrative remedies and the applicability of statutes of limitation on filing claims and lawsuits for refund of property taxes.

**MAIL TO:**

Clerk of the Board of Supervisors  
385 N. Arrowhead Avenue, 2nd Floor  
San Bernardino, CA 92415-0130

**THIS FORM MUST BE SIGNED AND  
RETURNED WITH PROOF OF PAYMENT**

# TREASURER-TAX COLLECTOR



COUNTY OF SAN BERNARDINO

172 West Third Street, First Floor  
 San Bernardino, CA 92415-0360  
 (909) 387-8308

Bill Display for 20030251426 6/4/04  
 Parcel Number 0292-271-45-0000

DICK LARSEN  
 Treasurer-Tax Collector  
 DENNIS L. DRAEGER  
 Assessor-Tax Collector

Parcel Nbr:	0292271450000	Defaulted:	2004-06-30	Tax Type:	AS CALIFORNIA
Bill Nbr:	20030251426	Ext:	2003-09-20	Eff:	2003-07-01
Corr From:	00000000000	Corr To:	00000000000	Elig:	A - ELIG EXTENDED

VALUATION TYPE	E - ASSESSED	Installment:	01
LAND	19380	Due Amt:	\$1,052.72
PERSONAL PROPERTY	0	Delq Amt:	\$1,157.99
IMPROVEMENT	132600	Due Date:	2003-12-10
PERS/PROP PENALTY	0	Installment:	02
IMPROVEMENT PENALTY	0	Due Amt:	\$1,052.70
TOTAL VALUE	151980	Delq Amt:	\$1,167.97
HOMEOWNER EXEMPTION	0	Due Date:	2004-04-12
VETERAN EXEMPTION	0	Total Tax:	\$2,105.42
OTHER EXEMPTION	0	Pay Status:	TOTALLY PAID
NET VALUE	151980		

Service Agency	Amount	Service Agency	Amount
GENERAL TAX LEVY	1519.80	*CO VECTOR CONTROL 9093884600	5.62
*ASSESSOR COS PENALTY 9093876756	179.21	REDLANDS CITY DEBT SVC 9097987541	0.00
REDLANDS CITY MEAS."O"DS 9097987541	26.90	*REDLANDS PARAMEDIC SVC 9097987600	40.00
SAN BDNO COMM COLLEGE BOND 9098886511	25.68	SCHOOL BONDS	0.00
REDLANDS UNIFIED BOND 9093075300	95.44	SCHOOL STATE REPAYMENT	0.00
SB VALLEY MUNI WTR DBT SVC 9093879200	212.77		

OWNER TYPE	NAME	ADDRESS	ZIP
BILLED OWNER	WILLSON, DANIEL J	2061 REDLANDS BLVD 9-D REDLANDS CA 92373	00000-0000
CURRENT OWNER	ERWIN, WILLIAM C		
SITUS ADDRESS		2061 REDLANDS BLVD RED	

# CLAIM FOR REFUND OF TAX PAYMENTS

## COUNTY OF SAN BERNARDINO

### STATE OF CALIFORNIA

(Please type or print clearly)

CLAIMANT: LEE R. KELLEY

ASSESSOR'S PARCEL NUMBER: 3105-411-07-6-00

MAILING ADDRESS: 

PROPERTY ADDRESS: 

In accordance with the provision of Chapter 5, Article 1, of the California Revenue and Taxation Code (commencing with Section 5096), I am (we are) herewith filing this claim with the Board of Supervisors of the COUNTY OF SAN BERNARDINO, and ask that a refund of taxes and/or penalties be made for the following amounts.

Fiscal year (s) For which refund is claimed:	Date (s) taxes were paid:	Amount of tax claim:	Amount of penalty claim:	Total amount:
20 <u>03</u>	<u>10-9-03</u>	<u>31.91</u>	_____	<u>31.91</u>
20 <u>04</u>	<u>2-17-04</u>	<u>31.91</u>	_____	<u>31.91</u>
20 _____	_____	_____	_____	_____
20 _____	_____	_____	_____	_____

I (we) claim that the whole assessment (part of the assessment) for the year (s) as shown above is (are) void for the following reasons (use attachments if necessary): NEW MONTHLY HOME MOVED ON TO THIS PROPERTY - JAN - 03 - TOOK POSSESSION ON 1-23-03 - RECEIVED NOTIFICATION THIS TAXES WERE DO - STOPPED AT THE ASSESSOR'S OFFICE - 14297 AMARGOSA - WAS TOLD BY A YOUNG LADY THEY HAD NOT ASSESSED MY NEW HOME - GO AHEAD AND PAY THE TAXES - WHEN THEY ASSESSED MY HOME THEY WOULD SUBTRACT WHAT I PAID OF CURRENT BILL I WOULD RECEIVE LATER - WHILE NOW KEVIN OFFICE MANAGER - TELLS ME NO ONE IN HIS WOULD TELL ME THIS - ?? WHY DID I PAY IT BECAUSE I WAS TOLD TO DO SO - JUNE 04 - CALLED MANAGER OF PAYROLL SPACE WAS EMPTY, SINCE 1/2-2000.

I hereby declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct; that the taxes and/or penalties sought to be refunded were paid within four years prior to filing this claim; that the amounts herein claimed are correct and no part thereof has heretofore been refunded to the claimant or to any other person for claimant's benefit; and, if acting on behalf of a legal entity, that I am duly authorized to act on its behalf and that the title shown below is true and correct.

6-12-04  
Date

Lee R. Kelley  
Signature

\_\_\_\_\_  
Title  
(if claim is made on behalf of a legal entity)

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**MAIL TO:**  
Clerk of the Board of Supervisors  
385 N Arrowhead Avenue, 2<sup>nd</sup> Floor  
San Bernardino CA 92415-0130

**THIS FORM MUST BE SIGNED AND RETURNED WITH PROOF OF PAYMENT**

# Bill Number 20030754397 Installments

Parcel 3105-411-07-6003

INS	INS AMOUNT	DELQ DATE	COST	PENALTY	TOTAL	PENALTY WAIVED	PEN IND	APPOR YEAR	APP IND
01	31.91	2003-12-10	0.00	3.19	35.10			2003	A
Collections									
	RECORDAK	RUNDATE	COLL EFF DATE	AMOUNT	RECEIPT NBR		PEN IND	DISCOU COD	
	537821	2003-10-09	2003-10-08	31.91	0000000000				
No Adjustments									
02	31.89	2004-04-12	10.00	3.19	45.08	NO		2003	A
Collections									
	RECORDAK	RUNDATE	COLL EFF DATE	AMOUNT	RECEIPT NBR		PEN IND	DISCOU COD	
	766431	2004-02-20	2004-02-19	31.89	0000000000				
No Adjustments									
Total:	63.80		10.00	6.38	80.18				



# Desert Community Bank

MEMBER F.D.I.C.

Current Date: June 07, 2004

Account Number: [REDACTED]

Capture Date: October 10, 2003

Item Number: [REDACTED]

Posted Date: October 10, 2003

Posted Item Number: [REDACTED]

Amount: \$31.91

Record Type: Debit



LEE R. KELLEY 2294

[REDACTED] Date 10-9-03 90-3770/1222 06

Pay to the Order of DICK LARSEN - TAX-COLLECTOR \$ 31.91

Thirty one and 91/100 Dollars

Desert Community Bank  
P O BOX 1348 VICTORVILLE, CA 92393-1348

For [REDACTED] Lee Kelley

[REDACTED]

[REDACTED]

[REDACTED]

DEPOSIT ONLY  
D-LARSEN IRS  
SEC 8 OF 8



# Desert Community Bank

MEMBER F.D.I.C.

Current Date: June 07, 2004

Account Number: [REDACTED]

Capture Date: February 23, 2004

Item Number: [REDACTED]

Posted Date: February 23, 2004

Posted Item Number: [REDACTED]

Amount: \$31.89

Record Type: Debit



LEE R. KELLEY 2366

*[REDACTED]* Date 2-17-04 90-3770/1222  
05

Pay to the Order of DICK LARSEN (Tax Collector) \$ 31.89 *Si*

Thirty one and 89/100 Dollars

Desert Community Bank  
PO BOX 1346 VICTORVILLE CA 92392-1346

For *Lee Kelley*

*[REDACTED]*

*[REDACTED]*

**DEPOSIT ONLY**  
**D. LARSEN TRS**  
**CAF R OF A**

**DONALD E. WILLIAMSON**

Property Information  
172 West Third Street  
San Bernardino, CA 92415-0910  
Date Mailed: 05/24/2004  
Event Date : 01/30/2003  
Parcel #: 3105-411-07-6-003  
Property Location:  
[REDACTED]



**ASSESSOR**

For Questions Contact  
District Office:  
VICTORVILLE  
14297 AMARGOSA  
PHONE NO: (760) 325-7000

*Return  
Service  
Requested*

This property is subject to supplemental assessment on the amount indicated below. The reason for this change in NEW BASE YEAR VALUE, CHANGE OF OWNERSHIP Since the above event occurred between Jan. 1 and May 31, there will be two supplemental assessments. One will be for the remainder of the fiscal year (01/30/2003 through 06/30/2003) and the other for the next fiscal year (07/01/2003 through 06/30/2004).

The supplemental assessed value equals the new base year value minus the sum of the taxable value on the roll, all prior supplemental assessments for the same year, and any applicable exemptions.

	First Supplemental Assessment 2002 Roll	Second Supplemental Assessment 2003 Roll
Land Value	0	0
Improvement Value	35,200	35,200
New Base Year Value - Total	35,200	35,200
Taxable Value on Roll	0	0
Prior Supp Assessment(s)	0	0
Exempt Amounts	7,000	7,000
Supplemental Assessed Value	28,200	28,200

Full Value for the 2004 annual assessment roll: 35,200  
CNTL - 0000308

NOGAGA.FRM ARP 054 (Rev. 09-02)

PRE-SORTED  
FIRST CLASS



U.S. POSTAGE  
00.309  
H METER 713272

**Notice of Supplemental Assessment**

THIS IS NOT A TAX BILL  
SEE OTHER SIDE.

10-9-03 - 31.91  
CK # 2294  
2-17-04 - 31.91  
CK # 2369

KELLEY, LEE R  
[REDACTED]

**OFFICE OF ASSESSOR**

172 West Third Street . San Bernardino, CA 92415-0310



County of San Bernardino

DONALD E. WILLIAMSON  
Assessor

NOTICE OF ASSESSMENT ROLL CHANGE

Date 06/01/2004

QUINONES, LAWRENCE  
C/O KELLEY, LEE R



I CERTIFY UNDER PENALTY OF PERJURY THAT I PLACED A COPY OF THIS DOCUMENT IN THE U.S. POSTAL SERVICE ON

JUN 04 2004

REGARDING: PARCEL # 3105-411-07-6-003  
RENUMBERED TO #  
CORRECTION # 2003 570 0 56965  
FISCAL YEAR 2003 - 2004

SIGNED: \_\_\_\_\_ AC

MOBILEHOME IDENTIFICATION

LBE6364

This is to inform you that due to NEW INFO - CANCEL ASMT SECTION 4831.5 R&T CODE we propose to enroll the following assessment on the Real or Personal Property described above:

TRA	LAND	IMPR	PERS PROP	HOX	SPCL EXEM	NET VALUE
12067	0	0	0	0	0	0

Interest Date Rate Regular Rate 0 (mos)  
Reduced Rate 0 (mos)

This change results in a net DECREASE of 5985.

If a refund is due you, the County Auditor Controller will notify you after 45 days. A revised tax bill will be mailed to you by the Tax Collector (909) 387-8308 at a later date.

If you have any questions about this assessment change you may call the Assessor's District office where your property is located.

Victorville: (760) 245-7904  
Monday - Friday, 8:00 am to 5:00 pm

**OFFICE OF ASSESSOR**

172 West Third Street . San Bernardino, CA 92415-0310



County of San Bernardino

DONALD E. WILLIAMSON  
Assessor

NOTICE OF ASSESSMENT ROLL CHANGE

Date 06/01/2004

QUINONES, LAWRENCE  
C/O VACANT



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JUN 04 2004

SIGNED \_\_\_\_\_ AC

REGARDING: PARCEL # 3105-411-07-6-003  
RENUMBERED TO #  
CORRECTION # 2001 570 0 56963  
FISCAL YEAR 2001 - 2002

MOBILEHOME IDENTIFICATION  
LBE6364

This is to inform you that due to NEW INFO - CANCEL ASMT SECTION 4831.5 R&T CODE we propose to enroll the following assessment on the Real or Personal Property described above:

TRA	LAND	IMPR	PERS PROP	HOX	SPCL EXEM	NET VALUE
12067	0	0	0	0	0	0

Interest Date Rate Regular Rate 0 (mos)  
Reduced Rate 0 (mos)

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**OFFICE OF ASSESSOR**

172 West Third Street . San Bernardino, CA 92415-0310



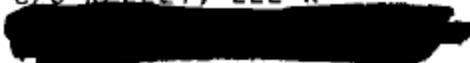
County of San Bernardino

DONALD E. WILLIAMSON  
Assessor

NOTICE OF ASSESSMENT ROLL CHANGE

Date 06/01/2004

QUINONES, LAWRENCE  
C/O KELLEY, LEE R



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JUN 04 2004

SIGNED AC

REGARDING: PARCEL # 3105-411-07-6-003  
RENUMBERED TO #  
CORRECTION # 2003 570 0 56965  
FISCAL YEAR 2003 - 2004

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12067	0	0	0	0	0	0

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